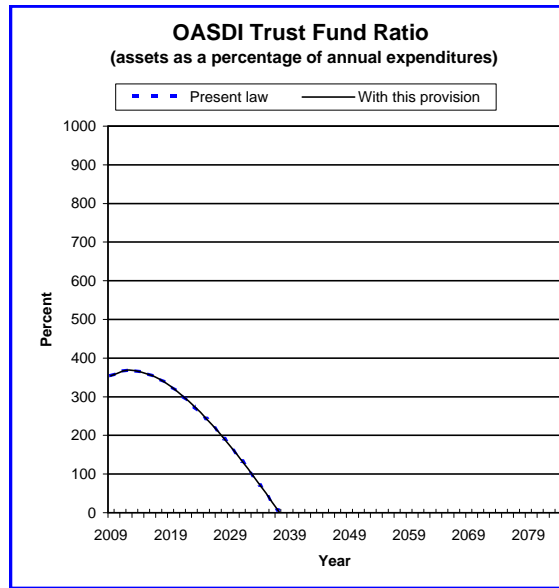
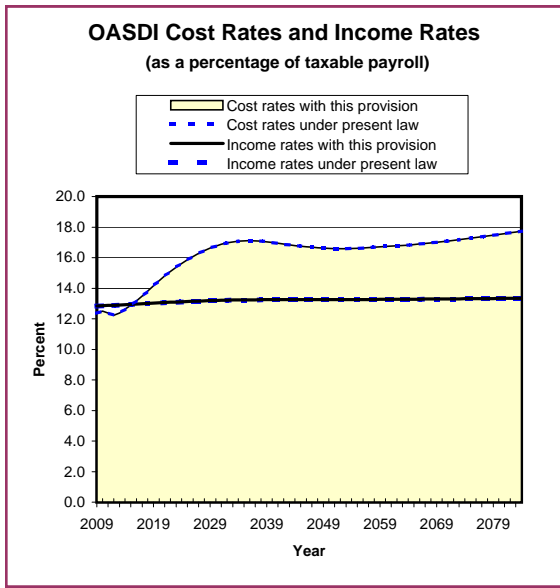


Summary Measures and Graphs
Category of Change: Trust Fund Investment in Equities

Proposed Provision: Invest 15 percent of the Trust Funds in equities (phased in 2010-2019), assuming an ultimate 2.9 percent annual real rate of return on equities, the same as the assumed ultimate yield on the special-issue Social Security trust fund bonds.

Present Law		Change From Present Law in		Results with this provision	
Long-Range Actuarial Balance	Annual Balance in 75th Year	Long-Range Actuarial Balance	Annual Balance in 75th Year	Long-Range Actuarial Balance	Annual Balance in 75th Year
-2.00%	-4.34%	0.00%	0.00%	-2.00%	-4.34%



Estimates based on the intermediate assumptions of the 2009 Trustees Report

Office of the Chief Actuary, Social Security
 August 26, 2009