

## APPENDIX C

### BENEFICIARY PARTICIPATION STATISTICS

---

This appendix presents statistics on beneficiary participation in the TTW program, supplementing the information presented in Chapter III. All of the statistics presented are based on administrative data. Statistics on the analysis of survey data reported in Chapter III appear in Appendix B (Tables B.35 to B.38). Section A describes how administrative data were used to construct or define key variables. Section B presents statistics on beneficiary participation during the rollout period. Section C presents findings from analysis of the relationship between TTW participation and beneficiary characteristics, based on data from the National Beneficiary Survey. Chapter III also presents a summary of findings from an earlier analysis of participation, based on administrative data. Details of that analysis appear in Appendix B of Thornton et al. (2006).

#### A. ADMINISTRATIVE DATA

The statistics in this appendix were developed from analytic administrative data files that we have constructed for purposes of conducting the TTW evaluation. These files contain extensive information on 100 percent of persons who have received SSDI or SSI benefits in any month from January 1996 through, at the time of this report, December 2005—over 18 million beneficiaries in all. All of the statistics presented here are based on 100 percent of the relevant population; hence, they are population statistics, rather than estimates. To construct these files, MPR extracted and merged information from several SSA administrative files: the Management Information Universe File (MI Universe File), the Disability Control File (DCF), the Master Beneficiary Record (DI), the Supplemental Security Record (SSI), the Numident File, and the 831 and 832/33 Disability Files.

Table C.1 details how we used various data sources to define key variables used in our analyses.

**Table C.1. Definitions**

Variable	Definition	Notes	Source File
All Eligible Beneficiaries	Beneficiaries were classified as eligible if they: 1. had begun participating in SSI or SSDI by August 2003 AND 2. were eligible to participate in the Ticket program as of December 2004 AND 3. had been mailed a Ticket by December 2004 (TKTMAILDDT)	As of December 2005. Beneficiaries became ineligible as they aged out, died, or were terminated from the Ticket program (perhaps due to a medical improvement)	Combination of MBR, SSI-LF, and Disability Control File.
Eligibility Status on Initial Selection Date	Used Ticket Selection Date (TKTSLTDDT1)  New beneficiaries: any selection date other than one of the mass selection dates Existing beneficiaries: selected to receive Ticket as part of mass selection operation (dates: 1/12/2002, 10/26/2002, or 10/18/2003)	Ticket Selection Date	Disability Control File
Title	Classifications were used directly from SSA data (CURTKTTITLE). SSDI Only: 1 SSI Only: 3 Concurrent: 2  Records with values other than 1, 2, or 3 were excluded	As of December 2005	Disability Control File
Sex	Classifications based on the SSA variable SEX. Male = "M" Female = "F"	August 2003	Combination of MBR and SSI-LF files.
Age (also used for "Age in Years – Broad Ranges")	Calculated as of most recent Ticket mail date (TKTMAILDDT), with Date of Birth (TKTDOB).  Age = (Most Recent Ticket Mail Date – Date of Birth) / 365	Ticket Mail Date	Disability Control File

Table C.1 (continued)

Variable	Definition	Notes	Source File
Months Since Ticket Mailed	The number of months between the most recent Ticket mail month (TKTMAILDDT) and December 2004.	As of December 2005	Disability Control File
Months on Disability Rolls	For DI-only beneficiaries: the number of months between Most Recent Mail Date (TKTMAILDDT) and Date of Initial Entitlement (DOEI).  For SSI-only beneficiaries: the number of months between Most Recent Mail Date (TKTMAILDDT) and First Eligibility Date (MINELGRD).  For concurrent beneficiaries: the number of months between Most Recent Mail Date and the earlier of First Eligibility Date (from SSI-LF) or Date of Initial Entitlement (from MBR). <sup>1</sup>	As of December 2005	Combination of MBR, SSI-LF, and Disability Control File.
Language for Communication with SSA	Note: this item has large numbers of missing values as these data are often collected only when the beneficiary's primary language is not English (T2LANG and T16LANG). SSA offers written communications in English or Spanish. Beneficiaries classified as "other" typically need assistance in communication, most often because of communication impairments English: E or 01, Spanish: S or 02 Other: any other value Missing: blank	As of December 2005	MBR and SSI-LF
Race/Ethnicity	Classifications are from SSA's RACE variable: Asian/Pacific Islander: A Black (not Hispanic): B or N Hispanic: H Native American/Alaskan: I White: W Coded as Other: O Missing: blank, missing, or any other value	As of December 2005	MBR and SSI-LF

<sup>1</sup> "Months on the disability rolls" is a negative value in a few instances. This occurs if the benefit eligibility date is after the most recent Ticket mail date. For instance, a DI-only beneficiary receives a Ticket, and then becomes ineligible for DI. The beneficiary had become eligible for SSI later than SSDI and MINELGRD is filled in with a date that is more recent than the Ticket mail date, and it looks as though the beneficiary was on the rolls for a negative number of months.

Table C.1 (continued)

Variable	Definition	Notes	Source File
Years of Education	Based on the SSA variable ED. The value is missing for a large number of cases. Recoded as: 0–8: '00', 'ZZ', '99', '01' thru '08', '1' thru '8' 9–11: '09' thru '11', '9' thru '11' 12: '12' 13–15: '13' thru '15' 16+: '16' and onwards Missing: blank or any other character value	Ticket Mail Date or August 2005, whichever was earlier.	831/2/3

Table C.1 (continued)

Variable	Definition	Notes	Source File
Primary Disabling Condition	<p>Codes from SSA data (PRMYDIAG) were grouped as follows:</p> <ol style="list-style-type: none"> <li>1. Major affective disorders: 2960-2969, 3110-3119</li> <li>2. Schizophrenia and Psychoses: 2950-2959, 2980-2989</li> <li>3. Anxiety and neurotic disorders: 3000-3019, 3080-3099</li> <li>4. Other mental disorders: 2900-2949, 2990-2999, 3030-3079, 3100-3109, 3120-3129, 3138-3169, 3195 only Note: exclude 3110</li> <li>5. Mental Retardation: 3170-3194, 3196-3199</li> <li>6. Back Disorders: 7221-7249</li> <li>7. Musculoskeletal system: 7100-7200, 7250-7399</li> <li>8. Infectious &amp; parasitic diseases: 0110-0119, 0450-0459, 0930-1359, 1380-1389</li> <li>9. HIV/AIDS: 0070-0079, 0201-0449, 0540-0559, 0780-0789, 1360-1369</li> <li>10. Neoplasms: 1400-2399</li> <li>11. Endocrine/ nutritional: 2400-2479, 2500-2559, 2630-2799</li> <li>12. Blood/ blood-forming diseases: 2800-2899</li> <li>13. Severe visual impairment: 3610-3699, 3780-3789</li> <li>14. Severe hearing impairment: 3890-3899</li> <li>15. Severe speech impairment: 7840-7849</li> <li>16. Nervous system: 3200-3419, 3430-3599, 3860-3889</li> <li>17. Circulatory system: 3420-3429, 3750-3759, 3900-4599</li> <li>18. Respiratory system: 4600-4869, 4910-5199, 7690-7699</li> <li>19. Digestive system: 5200-5799</li> <li>20. Genitourinary system: 5800-6299</li> <li>21. Skin/ subcutaneous tissue: 6900-7099</li> <li>22. Congenital anomalies: 7400-7599</li> <li>23. Injuries: 8000-9599</li> <li>24. Other: 0000-0069, 0680-0689, 2480-2499, 2580-2589, 3130 only, 4880-4889, 6300-6889, 7600-7689, 7740-7839, 7850-7959, 9840-9849</li> <li>25. Missing, Any other code</li> </ol>	As of December 2005	Disability Control File

Table C.1 (continued)

Variable	Definition	Notes	Source File
Benefit Amount	<p>Monthly benefit amounts for SSDI and SSI were summed, regardless of whether the beneficiary was classified as DI-only, SSI-only, or concurrent.</p> <p>Monthly benefit amounts were obtained as follows:  DI: Monthly Benefit Credited (MBC)  SSI: the sum of Federal Money Paid Amount (FEDPMT) and State Supplementation Amount (STATPMT)</p> <p>The resulting amounts were grouped as follows:  \$0 (benefit amount data were entered as \$0)  &gt; \$0 and &lt;= \$250  &gt; \$250 and &lt;= \$500  &gt; \$500 and &lt;= \$750  &gt; \$750 and &lt;= \$1000  &gt; \$1000  Missing (no benefit amount was entered)</p>	Ticket Mail Date or August 2005, whichever was earlier.	MBR or SSI-LF
Adjudicative Level of Allowance	Based on SSA's adjudicative level variable (AL). Initial Determination: 1 Reconsideration: 2, 3 Higher level of appeal: 4, 5, 6	Ticket Mail Date or August 2005, whichever was earlier.	831/2/3

Table C.1 (continued)

Variable	Definition	Notes	Source File
Medical Improvement Expected	<p>Uses monthly indicator of MIE status as of First Ticket Mail Date; each monthly indicator in TRF can show: "Expected", "Not expected", or "Possible". A blank indicator means MIE status for that month is unknown. This applies to both SSDI and SSI.</p> <p>The monthly indicators in TRF are built from variables in 831-833: Diary Reason, Diary Permanent Indicator, with DODEC (adjudication date) or disability entitlement month.</p> <p>Categories of MIE in table:</p> <p>As of December 2005</p> <ul style="list-style-type: none"> <li>- Current MIE-Medical Improvement Expected in 12/05</li> <li>- Former MIE-Medical Improvement Not Expected in 12/05 but MIE at some previous month between Jan 2002 and Dec 2005 (during Ticket operations)</li> <li>- Never MIE between Jan 2002 and Dec 2005 (during Ticket operations)</li> </ul>		831/2/3
Trial Work Period Completed	<p>TWP is based on the two TWP-completion dates from DCF and applies to SSDI beneficiaries only</p> <p>Categories of TWP completed:</p> <ul style="list-style-type: none"> <li># of beneficiaries with TWP completed before 2000</li> <li># of beneficiaries with TWP completed in 2000</li> <li># of beneficiaries with TWP completed in 2001</li> <li># of beneficiaries with TWP completed in 2002</li> <li># of beneficiaries with TWP completed in 2003</li> <li># of beneficiaries with TWP completed in 2004</li> <li># of beneficiaries with TWP completed in 2005</li> </ul> <p>(A small number of beneficiaries who completed two or more TWPs in the period, in different years, are double counted. As TWP completion is often determined retroactively, counts for the more recent years are likely to increase in the future)</p>		Disability Control File

Table C.1 (continued)

Variable	Definition	Notes	Source File
Extended Period of Eligibility	<p>The EPE variable is built from the series of up to 12 EPE Begin Dates (EBD) on the MBR. Counts are only for SSDI beneficiaries; SSI beneficiaries do not have EPEs.</p> <p>Categories: EBD started in stated year  # of beneficiaries with EBD before 2000  # of beneficiaries with EBD in 2000  # of beneficiaries with EBD in 2001  # of beneficiaries with EBD in 2002  # of beneficiaries with EBD in 2003  # of beneficiaries with EBD in 2004  # of beneficiaries with EBD in 2005</p> <p>(A small number of beneficiaries who started two or more EPEs in the period, in different years, are double counted. As EPE completion is often determined retroactively, counts for the more recent years are likely to increase in the future)</p>	Ticket Mail Date	MBR, SER
Section 1619	<p>Section 1619 is only applicable to SSI beneficiaries. 1619(a) information is derived from STCONCATM (SSI-LF) and 1619(b) information is derived from MEDC (REMICS and SORD)</p> <p>Categories in table:  SSDI only – Section 1619 not applicable  SSI and 1619(a): STCONCATM = 'D', 'E', 'F', 'G', 'H', 'J', 'K', 'L', 'M', 'N', 'O', 'P', 'Q', 'R', 'S', 'W', 'X', 'Y', or 'Z'  SSI and 1619(b): MEDC = 'C'  SSI – not in 1619: not in 1619(a) OR not in 1619(b)  SSI and 1619 status unknown: residual category</p>	Ticket Mail Date or August 2005, whichever was earlier.	SSI-LF, REMICS, SORD



Table C.1 (continued)

Variable	Definition	Notes	Source File
State of Residence	<p data-bbox="428 326 667 354">Based on zip codes.</p> <p data-bbox="428 386 1226 505">Historical zip codes were extracted from the ZIP files for DI-only beneficiaries and from the REMICS and SORD files for SSI and concurrent beneficiaries. The zip codes were transformed into state codes using a built-in SAS function.</p> <p data-bbox="428 537 1094 565">Sometimes the zip code could not be resolved to a state.</p> <p data-bbox="428 597 1226 659">If a state code was not available for the designated month, the code from a previous or later month was used in its place.</p>	Ticket Mail Date or 2005, depending on availability.	ZIP files, REMICS, SORD

## B. INFORMATION ON PARTICIPATION DURING ROLLOUT

Statistics on the participation rate (number of Tickets assigned as a percentage of Ticket-eligible beneficiaries) are presented in Table C.2, by phase, months since rollout start, provider type and payment type. Net deactivations as a percentage of assigned Tickets appear in Table C.3, by months since rollout start and phase. Deactivations include Tickets that are unassigned at the instigation of either the beneficiary or provider. The very small number of deactivated tickets that were reassigned are netted out of the net deactivation statistics.

**Table C.2. Participation Rate by Months Since Rollout Start, Provider Type, Payment Type, and Phase (Supports Exhibits III.1 – III.4)**

Months Since Rollout	Month, Year	Total	Provider Type			Payment Type		
			SVRA	EN	%SVRA	Traditional	Milestones- Outcomes	Outcomes Only
<b>Phase 1</b>								
1	Feb-02	0.06	0.050	0.010	83.1	0.042	0.015	0.003
2	Mar-02	0.35	0.308	0.043	87.8	0.289	0.047	0.015
3	Apr-02	0.24	0.202	0.040	83.4	0.190	0.042	0.011
4	May-02	0.21	0.174	0.038	82.0	0.164	0.040	0.009
5	Jun-02	0.23	0.191	0.040	82.6	0.180	0.043	0.009
6	Jul-02	0.30	0.252	0.053	82.5	0.236	0.057	0.011
7	Aug-02	0.38	0.314	0.062	83.5	0.297	0.067	0.012
8	Sep-02	0.41	0.349	0.064	84.6	0.330	0.070	0.013
9	Oct-02	0.47	0.404	0.066	86.0	0.383	0.074	0.013
10	Nov-02	0.50	0.433	0.067	86.5	0.410	0.076	0.014
11	Dec-02	0.53	0.461	0.068	87.1	0.435	0.079	0.015
12	Jan-03	0.58	0.513	0.070	87.9	0.484	0.082	0.016
13	Feb-03	0.61	0.541	0.071	88.4	0.510	0.084	0.018
14	Mar-03	0.64	0.572	0.070	89.2	0.540	0.084	0.018
15	Apr-03	0.69	0.624	0.068	90.2	0.590	0.083	0.019
16	May-03	0.75	0.681	0.068	90.9	0.646	0.083	0.020
17	Jun-03	0.80	0.729	0.067	91.6	0.692	0.082	0.021
18	Jul-03	0.85	0.783	0.067	92.1	0.744	0.084	0.021
19	Aug-03	0.90	0.833	0.069	92.4	0.793	0.087	0.022
20	Sep-03	0.95	0.879	0.070	92.6	0.837	0.089	0.023
21	Oct-03	0.99	0.919	0.072	92.8	0.875	0.091	0.025
22	Nov-03	1.01	0.943	0.072	92.9	0.898	0.091	0.025
23	Dec-03	1.05	0.982	0.073	93.1	0.936	0.092	0.026
24	Jan-04	1.10	1.025	0.074	93.3	0.977	0.093	0.028
25	Feb-04	1.13	1.058	0.076	93.3	1.008	0.097	0.029
26	Mar-04	1.18	1.099	0.079	93.3	1.047	0.100	0.030
27	Apr-04	1.21	1.133	0.079	93.5	1.080	0.101	0.031
28	May-04	1.24	1.162	0.079	93.6	1.107	0.102	0.032
29	Jun-04	1.28	1.197	0.080	93.8	1.140	0.103	0.033
30	Jul-04	1.31	1.232	0.080	93.9	1.174	0.104	0.034
31	Aug-04	1.35	1.271	0.080	94.1	1.211	0.104	0.035
32	Sep-04	1.38	1.295	0.081	94.1	1.235	0.105	0.036
33	Oct-04	1.40	1.321	0.082	94.1	1.260	0.106	0.037
34	Nov-04	1.43	1.342	0.084	94.1	1.280	0.108	0.038
35	Dec-04	1.45	1.363	0.084	94.2	1.300	0.109	0.038
36	Jan-05	1.47	1.387	0.085	94.2	1.323	0.110	0.039
37	Feb-05	1.49	1.408	0.086	94.2	1.343	0.111	0.040

Months Since Rollout	Month, Year	Total	Provider Type			Payment Type		
			SVRA	EN	%SVRA	Traditional	Milestones-Outcomes	Outcomes Only
38	Mar-05	1.52	1.437	0.087	94.3	1.370	0.113	0.041
39	Apr-05	1.55	1.460	0.088	94.3	1.392	0.114	0.042
40	May-05	1.58	1.485	0.090	94.3	1.416	0.116	0.043
41	Jun-05	1.60	1.510	0.091	94.3	1.441	0.117	0.044
42	Jul-05	1.62	1.531	0.093	94.3	1.461	0.118	0.045
43	Aug-05	1.66	1.567	0.094	94.3	1.495	0.120	0.046
44	Sep-05	1.69	1.592	0.095	94.3	1.520	0.121	0.047
45	Oct-05	1.71	1.617	0.096	94.4	1.543	0.121	0.048
46	Nov-05	1.74	1.644	0.096	94.5	1.570	0.122	0.049
47	Dec-05	1.77	1.675	0.097	94.5	1.599	0.122	0.050
<b>Phase 2</b>								
1	Nov-02	0.04	0.036	0.008	82.0	0.034	0.008	0.003
2	Dec-02	0.10	0.074	0.028	72.9	0.070	0.023	0.009
3	Jan-03	0.11	0.083	0.026	76.4	0.076	0.024	0.009
4	Feb-03	0.14	0.103	0.033	75.5	0.093	0.034	0.009
5	Mar-03	0.18	0.141	0.039	78.5	0.127	0.041	0.011
6	Apr-03	0.22	0.173	0.044	79.6	0.156	0.049	0.013
7	May-03	0.25	0.206	0.046	81.9	0.185	0.052	0.015
8	Jun-03	0.28	0.237	0.047	83.3	0.214	0.055	0.016
9	Jul-03	0.32	0.272	0.049	84.7	0.245	0.060	0.017
10	Aug-03	0.35	0.302	0.050	85.7	0.271	0.063	0.018
11	Sep-03	0.38	0.324	0.052	86.1	0.292	0.064	0.020
12	Oct-03	0.43	0.375	0.056	86.9	0.337	0.072	0.022
13	Nov-03	0.47	0.409	0.059	87.4	0.369	0.076	0.023
14	Dec-03	0.51	0.448	0.061	87.9	0.404	0.080	0.025
15	Jan-04	0.55	0.487	0.063	88.5	0.439	0.085	0.026
16	Feb-04	0.58	0.521	0.064	89.1	0.470	0.088	0.027
17	Mar-04	0.63	0.567	0.065	89.7	0.511	0.093	0.028
18	Apr-04	0.67	0.608	0.066	90.2	0.548	0.098	0.028
19	May-04	0.71	0.645	0.067	90.6	0.582	0.100	0.029
20	Jun-04	0.75	0.683	0.068	90.9	0.616	0.104	0.031
21	Jul-04	0.78	0.715	0.068	91.3	0.646	0.106	0.031
22	Aug-04	0.82	0.753	0.068	91.7	0.681	0.109	0.031
23	Sep-04	0.85	0.781	0.069	91.9	0.707	0.111	0.032
24	Oct-04	0.88	0.810	0.069	92.2	0.734	0.112	0.033
25	Nov-04	0.90	0.833	0.069	92.3	0.754	0.114	0.034
26	Dec-04	0.93	0.862	0.069	92.5	0.779	0.118	0.034
27	Jan-05	0.96	0.894	0.070	92.8	0.809	0.120	0.035
28	Feb-05	0.99	0.923	0.070	92.9	0.835	0.122	0.035
29	Mar-05	1.04	0.965	0.071	93.1	0.875	0.124	0.036
30	Apr-05	1.06	0.992	0.072	93.2	0.900	0.127	0.037
31	May-05	1.09	1.021	0.073	93.3	0.927	0.129	0.038
32	Jun-05	1.12	1.048	0.074	93.4	0.953	0.131	0.038
33	Jul-05	1.15	1.072	0.074	93.5	0.975	0.132	0.039
34	Aug-05	1.18	1.106	0.075	93.6	1.007	0.134	0.040
35	Sep-05	1.20	1.127	0.076	93.7	1.026	0.136	0.040
36	Oct-05	1.23	1.151	0.076	93.8	1.051	0.136	0.041
37	Nov-05	1.24	1.166	0.076	93.9	1.064	0.137	0.041
38	Dec-05	1.26	1.185	0.077	93.9	1.083	0.138	0.041

Months Since Rollout	Month, Year	Total	Provider Type			Payment Type		
			SVRA	EN	%SVRA	Traditional	Milestones-Outcomes	Outcomes Only
<b>Phase 3</b>								
1	Nov-03	0.28	0.261	0.015	94.4	0.248	0.025	0.00
2	Dec-03	0.65	0.616	0.032	95.1	0.588	0.054	0.01
3	Jan-04	0.47	0.436	0.032	93.1	0.415	0.048	0.00
4	Feb-04	0.43	0.392	0.037	91.3	0.371	0.053	0.01
5	Mar-04	0.45	0.401	0.045	89.8	0.378	0.062	0.01
6	Apr-04	0.46	0.413	0.051	89.0	0.388	0.068	0.01
7	May-04	0.46	0.410	0.055	88.2	0.384	0.072	0.01
8	Jun-04	0.47	0.414	0.057	88.0	0.388	0.074	0.01
9	Jul-04	0.48	0.420	0.057	88.0	0.394	0.073	0.01
10	Aug-04	0.49	0.430	0.058	88.1	0.404	0.075	0.01
11	Sep-04	0.49	0.427	0.060	87.7	0.401	0.076	0.01
12	Oct-04	0.52	0.458	0.066	87.5	0.431	0.082	0.01
13	Nov-04	0.56	0.486	0.070	87.5	0.458	0.086	0.01
14	Dec-04	0.59	0.516	0.072	87.8	0.487	0.089	0.01
15	Jan-05	0.62	0.548	0.075	88.0	0.518	0.092	0.01
16	Feb-05	0.65	0.572	0.077	88.1	0.542	0.095	0.01
17	Mar-05	0.68	0.606	0.079	88.5	0.574	0.096	0.01
18	Apr-05	0.72	0.636	0.081	88.7	0.604	0.099	0.01
19	May-05	0.75	0.668	0.083	88.9	0.635	0.101	0.01
20	Jun-05	0.78	0.698	0.086	89.0	0.665	0.104	0.02
21	Jul-05	0.81	0.723	0.089	89.1	0.690	0.106	0.02
22	Aug-05	0.85	0.757	0.091	89.3	0.723	0.107	0.02
23	Sep-05	0.87	0.780	0.093	89.4	0.746	0.109	0.02
24	Oct-05	0.90	0.802	0.095	89.4	0.768	0.111	0.02
25	Nov-05	0.92	0.820	0.096	89.6	0.786	0.111	0.02
26	Dec-05	0.93	0.837	0.097	89.7	0.803	0.111	0.02

Source: May 2006 extract from SSA's Disability Control File.

Note: The May 2006 extract was used to ensure that delays in the reporting of assignments would not impact the statistics.

**Table C.3. Net Deactivations as a Percentage of Assigned Tickets, by Phase and Month Since Rollout Start (Supports Exhibit III.5)**

Months Since Rollout	Phase		
	1	2	3
1	0.0	9.1	1.7
2	1.0	1.3	0.0
3	1.2	1.4	0.8
4	0.9	5.2	0.7
5	0.9	0.5	1.8
6	1.9	2.4	2.0
7	2.7	1.9	2.1
8	2.4	1.9	1.5
9	4.6	1.3	1.1
10	3.3	2.1	1.7
11	4.3	2.1	0.7
12	4.2	1.8	1.1
13	4.6	2.8	1.7
14	6.0	2.1	2.1
15	3.3	1.9	
16	5.2	1.8	
17	1.7	2.0	
18	1.2	2.4	
19	1.2	1.3	
20	1.5	2.1	
21	1.7	2.0	
22	1.2	1.4	
23	2.6	2.1	
24	1.0	1.3	
25	1.0	0.7	
26	1.0	1.0	
27	1.7		
28	2.3		
29	1.9		
30	2.4		
31	1.2		
32	0.4		
33	0.3		
34	1.1		
35	0.4		

Source: May 2006 extract from SSA's Disability Control File.

Note: The May 2006 extract was used to ensure that delays in the reporting of assignments would not impact the statistics.

### **C. PARTICIPATION STATISTICS BY STATE AND BY BENEFICIARY CHARACTERISTICS**

This section presents statistics on participation rates in December 2005 by state and by beneficiary characteristics for beneficiaries who were on the SSDI or SSI rolls by December 2005, based on the TRF and a May 2006 extract from the Disability Control File. We used the later extract to identify participation in December 2005 because of delays in the reporting of assignments.

Table C.4 presents state participation rates, grouped by phase, in total, by provider type, and by payment type. More extensive statistics on the characteristics of participants, by phase, are presented in Table C.5. For each beneficiary group (e.g., those age 40 to 44), we present three statistics for each phase: the percentage of eligible beneficiaries with the characteristic; the participation (Ticket assignment) rate for those beneficiaries (i.e., the percentage of beneficiaries in the group with assigned Tickets); and the percentage of the group's Tickets that are assigned under the Traditional Payment System (necessarily at SVRAs).

Raw differences in participation rates for any pair of groups reflect the potential influences of all other characteristics that are different for those two groups. For example, differences across any pair of impairment groups reflect differences between the age distributions of beneficiaries in those two groups. The effects are illustrated in Thornton et al. (2006), in which we reported results that control for differences in other factors. That analysis applied multiple regression to March 2004 data for the Phase 1 states. We did not update that analysis for this report.

**Table C.4. Participation Rates by State, Payment System, and Provider Type, December 2005 (Supports Exhibit III.6)**

State of Residence in December 2005	Total	Payment System			Provider Type	
		Traditional	Milestones + Outcomes	Outcomes Only	SVRA	EN
<b>Phase 1 States</b>						
Arizona	0.77	0.61	0.04	0.12	0.61	0.15
Colorado	0.78	0.71	0.04	0.02	0.72	0.06
Delaware	3.15	2.90	0.01	0.24	3.08	0.07
Florida	1.64	1.51	0.05	0.07	1.52	0.12
Illinois	2.45	2.33	0.02	0.10	2.35	0.11
Iowa	1.81	1.71	0.04	0.06	1.74	0.07
Massachusetts	0.72	0.56	0.03	0.13	0.64	0.08
New York	1.81	1.71	0.02	0.08	1.71	0.09
Oklahoma	1.74	0.88	0.02	0.84	1.71	0.02
Oregon	0.78	0.68	0.06	0.05	0.69	0.10
South Carolina	1.70	1.60	0.02	0.08	1.64	0.06
Vermont	7.47	5.21	2.24	0.02	7.43	0.04
Wisconsin	3.42	3.27	0.05	0.10	3.27	0.15
<b>Phase 2 States</b>						
Alaska	1.11	1.04	0.04	0.03	1.05	0.06
Arkansas	0.63	0.52	0.03	0.08	0.53	0.09
Connecticut	1.43	0.82	0.57	0.04	1.38	0.05
District of Columbia	1.02	0.57	0.04	0.42	0.61	0.41
Georgia	1.08	0.99	0.02	0.08	0.99	0.09
Indiana	1.57	0.87	0.01	0.69	1.55	0.03
Kansas	1.73	1.60	0.07	0.06	1.61	0.11
Kentucky	0.44	0.41	0.01	0.02	0.42	0.02
Louisiana	1.54	1.11	0.02	0.42	1.51	0.03
Michigan	1.97	1.90	0.01	0.06	1.91	0.06
Mississippi	0.97	0.86	0.02	0.09	0.86	0.11
Missouri	1.66	1.54	0.03	0.09	1.56	0.10
Montana	1.34	1.31	0.01	0.02	1.33	0.01
Nevada	1.45	1.24	0.05	0.17	1.25	0.20
New Hampshire	0.24	0.15	0.04	0.05	0.20	0.04
New Jersey	0.39	0.29	0.06	0.03	0.34	0.05
New Mexico	0.38	0.32	0.02	0.03	0.34	0.04
North Dakota	0.32	0.27	0.03	0.03	0.27	0.05
South Dakota	3.74	3.65	0.08	0.01	3.72	0.02
Tennessee	1.45	1.26	0.02	0.17	1.27	0.18
Virginia	1.65	1.59	0.01	0.05	1.59	0.06
<b>Phase 3 States</b>						
Alabama	1.04	0.98	0.01	0.05	0.98	0.06
California	1.15	0.99	0.02	0.14	0.99	0.16
Hawaii	0.34	0.24	0.04	0.06	0.24	0.10
Idaho	1.75	1.64	0.03	0.07	1.73	0.03
Maine	0.98	0.89	0.01	0.08	0.90	0.07
Maryland	1.57	1.47	0.01	0.09	1.47	0.10
Minnesota	1.38	1.20	0.01	0.16	1.27	0.11
Nebraska	1.38	1.33	0.02	0.03	1.34	0.04
North Carolina	0.41	0.24	0.01	0.16	0.39	0.02
Ohio	1.10	1.04	0.01	0.05	1.04	0.06

State of Residence in December 2005	Total	Payment System			Provider Type	
		Traditional	Milestones + Outcomes	Outcomes Only	SVRA	EN
Pennsylvania	0.91	0.75	0.03	0.13	0.85	0.07
Puerto Rico	0.10	0.01	0.01	0.08	0.01	0.09
Rhode Island	0.32	0.23	0.01	0.08	0.25	0.06
Texas	0.66	0.53	0.02	0.11	0.54	0.11
Utah	2.07	2.03	0.02	0.03	2.04	0.03
Virgin Islands	0.95	0.05	0.15	0.75	0.20	0.75
Washington	1.08	0.96	0.02	0.10	0.96	0.12
West Virginia	0.40	0.29	0.02	0.10	0.35	0.05
Wyoming	0.32	0.24	0.01	0.07	0.25	0.07

Note: The participation rate is the number of participants per 100 Ticket-eligible beneficiaries. Participation status based on a May 2006 extract from the Disability Control File. See Table C.1 for other sources.



**Table C.5. Characteristics of Eligible Beneficiaries, Participation Rates and Percentage Assigned under the Traditional Payment System in December 2005, by Phase<sup>a</sup>**

# Eligible (December, 2005)	Phase 1 States			Phase 2 States			Phase 3 States		
	2,873			2,836			3,684		
<b>Group Definition</b>	% of Eligible <sup>b</sup>	Part. Rate <sup>c</sup>	% in TPS <sup>d</sup>	% of Eligible <sup>b</sup>	Part. Rate <sup>c</sup>	% in TPS <sup>d</sup>	% of Eligible <sup>b</sup>	Part. Rate <sup>c</sup>	% in TPS <sup>d</sup>
<b>All Eligible Beneficiaries</b>	100.0	1.77	90.3	100.0	1.26	85.8	100.0	0.93	86.0
<b>Initial Eligibility Status<sup>a</sup></b>									
New	34.1	1.45	89.5	28.5	1.08	85.9	23.4	0.74	84.5
Existing	65.9	1.94	90.6	71.5	1.33	85.8	76.6	0.99	86.4
<b>Title</b>									
SSDI only	55.0	1.52	88.8	56.6	1.07	84.2	55.6	0.82	85.0
Concurrent	13.9	2.59	90.8	14.3	1.73	87.1	12.9	1.34	86.9
SSI only	31.1	1.85	92.1	29.1	1.42	87.4	31.5	0.96	87.1
<b>Sex</b>									
Male	50.2	1.83	90.8	50.3	1.30	86.1	50.7	0.96	85.9
Female	49.8	1.72	89.7	49.6	1.22	85.4	49.3	0.91	86.1
<b>Age</b>									
18 – 24	7.8	4.81	94.2	6.9	4.26	89.6	6.5	2.71	91.7
25 – 29	4.6	3.69	90.6	4.6	2.72	86.0	4.4	2.08	87.2
30 – 34	6.1	3.16	89.5	5.9	2.31	85.6	5.5	1.74	85.5
35 – 39	9.0	2.67	90.0	8.5	1.87	85.3	7.7	1.48	86.0
40 – 44	12.6	2.19	89.4	12.1	1.54	84.0	11.3	1.24	84.6
45 – 49	14.5	1.64	89.0	14.5	1.10	84.4	14.1	0.95	84.6
50 – 54	17.2	0.96	88.0	17.0	0.69	83.0	16.7	0.61	84.7
55 – 59	20.4	0.46	87.6	20.2	0.34	83.6	20.1	0.30	81.3
60 – 64	7.8	0.25	84.6	10.4	0.18	85.6	13.8	0.16	75.2
<b>Age in Years - Broad Ranges</b>									
< 40	27.5	3.55	91.6	25.9	2.76	87.3	24.0	1.98	88.2
40 – 49	27.1	1.90	89.2	26.6	1.30	84.2	25.4	1.07	84.6
50 – 64	45.4	0.62	87.6	47.6	0.43	83.4	50.6	0.37	82.4

Table C.5 (continued)

	Phase 1 States			Phase 2 States			Phase 3 States		
# Eligible (December, 2005)	2,873			2,836			3,684		
<b>Group Definition</b>	% of Eligible <sup>b</sup>	Part. Rate <sup>c</sup>	% in TPS <sup>d</sup>	% of Eligible <sup>b</sup>	Part. Rate <sup>c</sup>	% in TPS <sup>d</sup>	% of Eligible <sup>b</sup>	Part. Rate <sup>c</sup>	% in TPS <sup>d</sup>
<b>Months Since Ticket Mailed</b>									
0 – 3	3.4	0.25	91.6	3.4	0.18	82.4	3.7	0.14	84.0
4 – 6	2.6	0.50	91.9	2.6	0.40	87.5	2.8	0.38	83.9
7 – 9	2.4	0.63	87.8	2.5	0.60	86.0	2.8	0.54	83.3
10 – 12	2.4	0.93	90.5	2.5	0.78	86.5	2.7	0.65	84.5
13 – 15	2.4	1.09	90.1	2.5	0.98	90.5	11.1	0.75	87.0
16 – 18	2.4	1.32	90.7	2.5	1.39	88.0	26.7	0.82	85.8
19 – 24	4.0	1.36	88.1	4.1	1.28	86.7	41.4	1.11	86.2
25 – 30	4.5	1.79	89.7	34.3	1.29	86.0	8.0	1.33	86.4
31 – 36	3.6	2.12	89.0	38.0	1.43	85.3	0.4	2.01	84.8
37 – 42	38.8	1.96	91.7	7.4	1.44	84.6	0.3	1.94	81.7
43 – 48	33.5	2.04	89.1	0.2	2.45	88.4	0.2	1.80	84.9
<b>Months on Disability Rolls</b>									
0 – 6	9.1	1.24	89.2	6.9	0.88	85.6	5.3	0.58	82.2
7 – 12	5.3	1.43	87.1	4.5	0.99	83.2	3.9	0.76	80.4
13 – 18	4.5	1.42	88.0	4.1	1.05	84.9	3.8	0.81	84.3
19 – 24	3.7	1.55	89.6	3.7	1.13	83.6	3.6	0.89	87.5
25 – 30	3.2	1.63	88.7	3.3	1.20	83.8	3.2	1.04	85.4
31 – 36	3.2	1.59	89.9	3.2	1.22	85.3	3.2	1.01	84.9
37 – 48	6.3	1.74	88.6	6.1	1.27	86.5	6.1	1.02	85.2
49 – 60	4.7	1.78	90.0	4.9	1.28	87.1	5.3	0.98	83.4
61 – 120	22.0	1.86	89.7	21.0	1.31	85.6	21.1	0.97	85.0
121 – 180	15.0	2.06	91.1	17.2	1.38	86.3	18.4	0.99	86.3
181+	22.7	1.95	92.2	24.9	1.37	86.3	26.1	0.93	88.9
Negative Months	0.3	1.13	89.9	0.0	Undefined	Undefined	0.0	0.40	75.0
<b>Language for Communication with SSA</b>									
English	62.3	1.88	89.8	67.3	1.38	86.1	65.7	1.09	86.2
Spanish	4.4	0.68	91.4	1.0	0.30	77.4	6.4	0.30	63.9
Other	0.5	0.89	91.9	0.2	0.82	95.1	0.9	0.34	83.8
Missing	32.9	1.72	91.3	31.5	1.04	85.0	27.0	0.73	87.8

Table C.5 (continued)

# Eligible (December, 2005)	Phase 1 States			Phase 2 States			Phase 3 States		
	2,873			2,836			3,684		
<b>Group Definition</b>	% of Eligible <sup>b</sup>	Part. Rate <sup>c</sup>	% in TPS <sup>d</sup>	% of Eligible <sup>b</sup>	Part. Rate <sup>c</sup>	% in TPS <sup>d</sup>	% of Eligible <sup>b</sup>	Part. Rate <sup>c</sup>	% in TPS <sup>d</sup>
<b>Race/Ethnicity</b>									
Asian/Pacific Islander	1.3	1.52	91.5	0.7	1.62	89.1	3.0	0.91	86.0
Black (not Hispanic)	20.6	2.12	89.4	26.0	1.42	82.4	19.6	1.12	80.2
Hispanic	9.0	1.22	91.7	2.8	0.82	84.2	9.9	0.79	79.8
Native American/Alaskan	0.9	1.33	73.3	0.7	1.21	91.4	0.7	0.80	88.5
White	64.4	1.77	90.6	67.3	1.23	87.3	63.1	0.92	89.1
Coded as Other	1.2	0.90	89.5	0.6	0.62	87.4	1.6	0.51	79.9
Missing	2.6	0.04	92.3	1.9	0.02	84.9	2.2	0.02	87.7
<b>Years of Education</b>									
0 – 8	7.6	0.61	89.2	7.9	0.41	85.6	6.4	0.25	80.7
9-11	11.3	1.40	90.7	10.6	0.99	86.3	10.0	0.71	87.0
12	22.1	1.71	89.9	20.3	1.17	86.3	20.0	0.92	86.6
13-15	6.9	2.07	88.2	5.5	1.68	84.0	6.2	1.32	84.8
16+	3.6	1.99	83.7	2.7	1.59	81.4	3.0	1.33	82.8
Missing	48.6	2.00	91.2	53.1	1.42	86.0	54.4	0.99	86.3
<b>Primary Disabling Condition</b>									
Major affective disorders	13.4	2.17	88.3	12.1	1.56	84.2	14.2	1.19	83.6
Schizophrenia and Psychoses	7.5	2.65	88.7	6.3	1.81	83.5	7.3	1.35	83.0
Anxiety and neurotic disorders	3.6	1.75	88.4	2.9	1.15	81.7	3.1	0.98	84.0
Other mental disorders	5.0	2.15	91.2	4.8	1.59	87.9	5.1	1.27	89.7
Mental retardation	11.2	2.54	93.2	13.3	1.87	86.5	11.9	1.10	90.3
Back Disorders	9.6	0.72	87.2	10.2	0.49	85.4	9.7	0.38	78.9
Musculoskeletal system	7.9	0.86	86.9	7.8	0.59	86.8	8.1	0.48	79.3
Infectious & parasitic diseases	0.3	1.59	91.8	0.4	0.93	85.3	0.4	0.93	77.0
HIV/AIDS	1.6	1.69	88.2	0.9	1.27	74.3	1.1	1.19	80.3
Neoplasms	2.1	0.84	84.8	2.0	0.65	84.3	1.9	0.46	74.0
Endocrine/nutritional	3.2	1.13	88.7	3.6	0.82	84.0	3.4	0.58	82.9
Blood/blood-forming diseases	0.3	1.79	89.4	0.3	1.86	84.4	0.3	1.13	75.2
Severe visual impairment	2.0	3.16	92.1	2.1	2.71	87.7	2.2	2.20	93.5
Severe hearing impairment	0.9	10.75	94.8	0.8	6.91	89.3	0.9	4.99	95.0

Table C.5 (continued)

# Eligible (December, 2005)	Phase 1 States			Phase 2 States			Phase 3 States		
	2,873			2,836			3,684		
<b>Group Definition</b>	% of Eligible <sup>b</sup>	Part. Rate <sup>c</sup>	% in TPS <sup>d</sup>	% of Eligible <sup>b</sup>	Part. Rate <sup>c</sup>	% in TPS <sup>d</sup>	% of Eligible <sup>b</sup>	Part. Rate <sup>c</sup>	% in TPS <sup>d</sup>
Severe speech impairment	0.1	4.45	94.4	0.1	3.40	82.4	0.1	1.93	91.4
Nervous system	5.8	2.16	92.3	5.6	1.65	88.2	5.8	1.15	89.5
Circulatory system	6.8	0.70	88.7	7.6	0.52	83.5	6.8	0.42	82.3
Respiratory system	2.5	0.58	85.7	2.8	0.37	83.5	2.3	0.34	77.0
Digestive system	1.1	0.98	84.0	1.1	0.69	82.2	1.2	0.54	79.6
Genitourinary system	1.3	1.97	89.6	1.4	1.70	81.4	1.4	1.11	80.1
Skin/subcutaneous tissue	0.2	1.13	88.2	0.2	0.62	91.9	0.2	0.59	80.5
Congenital anomalies	0.3	4.31	96.1	0.3	3.21	90.7	0.4	2.17	92.3
Injuries	3.4	2.38	92.6	3.3	1.84	89.7	3.4	1.23	88.6
Other	2.8	1.14	90.4	3.1	0.88	87.7	2.7	0.56	89.1
Missing	7.2	1.12	88.6	7.2	0.78	84.2	6.5	0.51	83.9
<b>Benefit Amount</b>									
<b>SSDI-only Beneficiaries</b>									
\$0	1.8	1.85	89.1	1.7	1.37	79.5	1.6	0.96	85.8
\$1 to \$250	0.6	1.22	88.7	0.6	0.78	85.0	0.8	0.48	77.2
\$250 to \$500	3.4	1.73	90.5	3.4	1.16	85.5	3.5	0.74	80.6
\$500 to \$750	16.3	2.05	89.2	16.9	1.47	85.0	16.1	1.03	85.8
\$750 to \$1,000	13.9	1.64	89.2	14.5	1.13	84.3	14.3	0.92	85.4
>=\$1,000	19.0	0.92	87.0	19.4	0.63	82.8	19.3	0.59	84.4
Missing	0.0	-	-	1.7	1.37	79.5	1.6	0.96	85.8
<b>Concurrent Beneficiaries</b>									
\$0	0.1	2.70	92.6	0.1	1.90	89.5	0.1	1.17	91.4
\$1 to \$250	0.5	2.25	92.5	0.5	1.54	85.0	0.4	1.04	85.3
\$250 to \$500	0.9	3.36	93.0	0.9	2.45	87.8	0.8	1.65	89.4
\$500 to \$750	7.7	2.73	90.7	8.5	1.82	86.8	6.8	1.37	86.7
\$750 to \$1,000	1.5	2.82	91.8	1.4	1.70	89.2	2.8	1.41	86.6
>=\$1,000	3.2	1.97	89.2	2.8	1.23	86.7	2.1	1.11	87.3
Missing	0.0	-	-	0.0	-	-	0.1	1.17	91.4
<b>SSI-only Beneficiaries</b>									
\$0	0.4	1.55	89.8	0.5	1.41	82.5	0.4	0.52	83.3
\$1 to \$250	1.7	1.58	91.0	1.8	1.30	85.3	1.6	0.69	86.6
\$250 to \$500	5.7	2.70	92.4	5.7	2.04	86.8	3.4	1.37	88.8

Table C.5 (continued)

	Phase 1 States			Phase 2 States			Phase 3 States		
# Eligible (December, 2005)	2,873			2,836			3,684		
<b>Group Definition</b>	% of Eligible <sup>b</sup>	Part. Rate <sup>c</sup>	% in TPS <sup>d</sup>	% of Eligible <sup>b</sup>	Part. Rate <sup>c</sup>	% in TPS <sup>d</sup>	% of Eligible <sup>b</sup>	Part. Rate <sup>c</sup>	% in TPS <sup>d</sup>
\$500 to \$750	18.9	1.66	91.9	17.4	1.27	87.9	16.3	0.96	86.9
\$750 to \$1,000	1.4	2.00	93.6	1.0	0.93	88.9	6.8	0.97	86.3
>=\$1,000	3.0	1.57	91.8	2.7	1.29	87.9	3.1	0.72	88.3
Missing	0.4	1.55	89.8	0.5	1.41	82.5	0.0	-	-
<b>Adjudicative Level of Allowance</b>									
Initial Determination	66.1	2.05	90.7	64.7	1.50	86.0	67.7	1.09	86.5
Reconsideration	7.0	1.62	80.3	6.2	1.03	73.5	6.4	0.85	77.3
Higher level of appeal	0.7	2.35	91.5	3.4	0.86	86.3	2.8	0.62	82.8
Missing	23.8	1.11	89.3	25.7	0.77	85.0	23.0	0.55	84.2
<b>Medical Improvement Expected</b>									
Current MIE	1.2	2.46	87.6	1.3	2.01	81.8	1.3	1.66	86.7
Former MIE	4.1	2.30	89.5	4.3	1.71	86.2	4.2	1.36	84.9
Never MIE	94.6	1.74	90.4	94.5	1.23	85.9	94.6	0.90	86.1
<b>Trial Work Period</b>									
TWP Completed Prior to 2000	4.8	4.59	91.4	4.1	3.67	84.5	3.8	2.48	90.0
TWP Completed in 2000	0.7	5.74	88.6	0.6	4.45	86.4	0.6	3.26	87.2
TWP Completed in 2001	0.5	4.83	87.7	0.4	3.88	83.2	0.4	2.99	86.1
TWP Completed in 2002	0.5	5.28	85.1	0.4	3.66	81.0	0.4	2.99	88.9
TWP Completed in 2003	0.5	8.21	83.3	0.4	4.28	78.6	0.4	2.79	83.4
TWP Completed in 2004	0.5	9.81	83.8	0.4	5.04	74.6	0.4	4.04	80.0
TWP Completed in 2005	0.3	11.83	81.4	0.2	5.98	76.9	0.3	8.02	75.5
Never completed TWP	61.3	1.26	90.2	64.5	0.90	85.9	62.4	0.72	85.2
SSI Only <sup>e</sup>	31.1	1.85	92.1	29.1	1.42	87.4	31.5	0.96	87.1
<b>Extended Period of Eligibility</b>									
Entered EPE Prior to 2000	1.3	5.50	88.7	4.1	4.15	83.5	1.0	3.06	87.1
Entered EPE in 2000	0.3	5.65	87.4	0.6	4.32	84.6	0.2	3.03	82.9
Entered EPE in 2001	0.3	4.37	86.3	0.4	3.39	85.0	0.2	3.12	84.0
Entered EPE in 2002	0.3	4.17	83.9	0.4	2.99	80.4	0.2	2.79	86.0

Table C.5 (continued)

	Phase 1 States			Phase 2 States			Phase 3 States		
# Eligible (December, 2005)	2,873			2,836			3,684		
<b>Group Definition</b>	% of Eligible <sup>b</sup>	Part. Rate <sup>c</sup>	% in TPS <sup>d</sup>	% of Eligible <sup>b</sup>	Part. Rate <sup>c</sup>	% in TPS <sup>d</sup>	% of Eligible <sup>b</sup>	Part. Rate <sup>c</sup>	% in TPS <sup>d</sup>
Entered EPE in 2003	0.3	8.50	79.4	0.4	4.33	72.9	0.2	2.50	81.9
Entered EPE in 2004	0.2	10.67	80.4	0.6	8.50	70.8	0.2	3.90	74.2
Entered EPE in 2005	0.2	12.25	79.4	0.4	9.81	76.7	0.2	8.70	69.9
Never entered EPE	66.1	1.54	90.3	68.6	1.08	85.8	66.3	0.83	86.1
SSI Only <sup>e</sup>	31.1	1.85	92.1	29.1	1.42	87.4	31.5	0.96	87.1
<b>Section 1619 Status</b>									
SSDI only <sup>f</sup>	55.0	1.52	88.8	56.6	1.07	84.2	55.6	0.82	85.0
SSI and 1619(a)	0.2	5.07	92.4	0.1	4.00	81.9	0.2	3.29	86.1
SSI and 1619(b)	0.5	5.76	91.1	0.4	4.25	87.8	0.3	3.38	85.9
SSI and not in 1619	44.3	2.03	91.6	42.9	1.49	87.3	43.9	1.05	87.1
<b>Medicaid Buy-in State<sup>g</sup></b>									
Yes	41.2	1.80	91.0	33.4	1.12	76.4	48.4	1.12	86.3
No	58.8	1.75	89.8	66.7	1.33	89.7	51.6	0.76	85.7

Source: Participation status based on a May 2006 extract from the Disability Control File. See Table C.1 for other sources.

<sup>a</sup>“Existing” beneficiaries are those who met Ticket eligibility criteria in the first month in which Tickets were distributed in their state. “New” beneficiaries are those who came on the rolls after that month.

<sup>b</sup>Percentage of all eligible beneficiaries.

<sup>c</sup>Participation rate (i.e., the percentage of eligible beneficiaries with Ticket assignments).

<sup>d</sup>Percentage of assignments under the traditional payment system (TPS).

<sup>e</sup>TWP and EPE do not apply to SSI-only beneficiaries.

<sup>f</sup>Section 1619 does not apply to DI-only beneficiaries.

<sup>g</sup>Beneficiary resides in a state at First Ticket Mail Month with a Medicaid Buy-in Program.