

Detailed Single Year Tables
Category of Change: Family Members

Proposed Provision: D6. For spouses and children of retired and disabled workers becoming newly eligible beginning in 2030 and phased in for 2030 through 2039, limit their auxiliary benefit to one-half of the PIA for a hypothetical worker with earnings equal to the national average wage index (AWI) each year.

Proposal					Change from Current Law		
Expressed as a percentage of current-law taxable payroll					Expressed as a percentage of current-law taxable payroll		
Year	Cost Rate	Income Rate	Annual Balance	Trust Fund	Cost Rate	Income Rate	Annual Balance
				Ratio 1-1-year			
2023	14.53	13.29	-1.24	204	0.00	0.00	0.00
2024	14.87	12.89	-1.98	187	0.00	0.00	0.00
2025	15.04	12.97	-2.07	168	0.00	0.00	0.00
2026	15.23	13.08	-2.15	149	0.00	0.00	0.00
2027	15.38	13.09	-2.29	131	0.00	0.00	0.00
2028	15.55	13.13	-2.42	114	0.00	0.00	0.00
2029	15.72	13.16	-2.56	96	0.00	0.00	0.00
2030	15.87	13.18	-2.69	78	-0.00	-0.00	0.00
2031	16.00	13.21	-2.79	60	-0.00	-0.00	0.00
2032	16.14	13.24	-2.91	43	-0.00	-0.00	0.00
2033	16.27	13.25	-3.02	25	-0.00	-0.00	0.00
2034	16.38	13.26	-3.12	7	-0.00	-0.00	0.00
2035	16.47	13.27	-3.21	----	-0.00	-0.00	0.00
2036	16.55	13.27	-3.28	----	-0.01	-0.00	0.01
2037	16.63	13.28	-3.35	----	-0.01	-0.00	0.01
2038	16.68	13.29	-3.40	----	-0.01	-0.00	0.01
2039	16.73	13.29	-3.44	----	-0.02	-0.00	0.02
2040	16.76	13.30	-3.46	----	-0.02	-0.00	0.02
2041	16.78	13.30	-3.48	----	-0.03	-0.00	0.03
2042	16.78	13.30	-3.48	----	-0.03	-0.00	0.03
2043	16.79	13.30	-3.49	----	-0.04	-0.00	0.04
2044	16.80	13.30	-3.49	----	-0.05	-0.00	0.05
2045	16.81	13.30	-3.50	----	-0.06	-0.00	0.05
2046	16.82	13.31	-3.51	----	-0.06	-0.00	0.06
2047	16.83	13.31	-3.53	----	-0.07	-0.00	0.06
2048	16.85	13.31	-3.54	----	-0.08	-0.00	0.07
2049	16.87	13.31	-3.56	----	-0.08	-0.00	0.08
2050	16.90	13.32	-3.58	----	-0.09	-0.01	0.08
2051	16.93	13.32	-3.61	----	-0.09	-0.01	0.09
2052	16.96	13.32	-3.64	----	-0.10	-0.01	0.09
2053	17.01	13.33	-3.68	----	-0.10	-0.01	0.10
2054	17.06	13.33	-3.73	----	-0.11	-0.01	0.10
2055	17.12	13.34	-3.79	----	-0.11	-0.01	0.10
2056	17.19	13.34	-3.85	----	-0.11	-0.01	0.11
2057	17.26	13.35	-3.92	----	-0.12	-0.01	0.11
2058	17.34	13.35	-3.99	----	-0.12	-0.01	0.11
2059	17.42	13.36	-4.06	----	-0.12	-0.01	0.11
2060	17.50	13.37	-4.13	----	-0.12	-0.01	0.11
2061	17.57	13.37	-4.20	----	-0.12	-0.01	0.11
2062	17.64	13.38	-4.26	----	-0.12	-0.01	0.12
2063	17.70	13.38	-4.32	----	-0.12	-0.01	0.12
2064	17.76	13.39	-4.37	----	-0.12	-0.01	0.12
2065	17.82	13.39	-4.43	----	-0.12	-0.01	0.12
2066	17.88	13.40	-4.48	----	-0.12	-0.01	0.12
2067	17.93	13.40	-4.53	----	-0.13	-0.01	0.12
2068	17.99	13.41	-4.58	----	-0.13	-0.01	0.12
2069	18.05	13.41	-4.64	----	-0.13	-0.01	0.12
2070	18.11	13.42	-4.69	----	-0.13	-0.01	0.12
2071	18.16	13.42	-4.74	----	-0.13	-0.01	0.12
2072	18.21	13.42	-4.78	----	-0.13	-0.01	0.12
2073	18.26	13.43	-4.83	----	-0.13	-0.01	0.12
2074	18.30	13.43	-4.87	----	-0.13	-0.01	0.12
2075	18.34	13.43	-4.90	----	-0.13	-0.01	0.12
2076	18.36	13.44	-4.92	----	-0.13	-0.01	0.12
2077	18.37	13.44	-4.94	----	-0.13	-0.01	0.12
2078	18.38	13.44	-4.94	----	-0.13	-0.01	0.12
2079	18.36	13.44	-4.92	----	-0.13	-0.01	0.12
2080	18.34	13.44	-4.90	----	-0.13	-0.01	0.12
2081	18.31	13.44	-4.87	----	-0.13	-0.01	0.12
2082	18.27	13.44	-4.83	----	-0.13	-0.01	0.12
2083	18.22	13.43	-4.79	----	-0.13	-0.01	0.12
2084	18.16	13.43	-4.73	----	-0.13	-0.01	0.12
2085	18.10	13.43	-4.68	----	-0.13	-0.01	0.12
2086	18.04	13.42	-4.61	----	-0.13	-0.01	0.12
2087	17.97	13.42	-4.55	----	-0.12	-0.01	0.12
2088	17.90	13.41	-4.48	----	-0.12	-0.01	0.12
2089	17.83	13.41	-4.42	----	-0.12	-0.01	0.12
2090	17.77	13.41	-4.36	----	-0.12	-0.01	0.12
2091	17.72	13.40	-4.32	----	-0.12	-0.01	0.11
2092	17.68	13.40	-4.28	----	-0.12	-0.01	0.11
2093	17.65	13.40	-4.25	----	-0.12	-0.01	0.11
2094	17.63	13.40	-4.23	----	-0.12	-0.01	0.11
2095	17.62	13.40	-4.23	----	-0.12	-0.01	0.12
2096	17.62	13.40	-4.22	----	-0.12	-0.01	0.12
2097	17.63	13.40	-4.23	----	-0.12	-0.01	0.12
2098	17.65	13.40	-4.25	----	-0.12	-0.01	0.12

Summarized Estimates: Proposal				
Year	Cost Rate	Income Rate	Actuarial Balance	Year of reserve depletion ¹
2023				
-2097	17.30%	13.77%	-3.53%	2034

Summarized Estimates: Change from Current Law			
Year	Cost Rate	Income Rate	Actuarial Balance
-2097	-0.08%	-0.00%	0.07%

¹ Under current law, the year of Trust Fund reserve depletion is 2034.