

Detailed Single Year Tables
Category of Change: Family Members

Proposed Provision: The current spouse benefit is based on 50 percent of the PIA of the other spouse. Reduce this percent each year by 1 percentage point beginning with newly eligible spouses in 2013, until the percent reaches 33 in 2029.

Proposal					Change from Present Law		
Expressed as a percentage of present-law taxable payroll					Expressed as a percentage of present-law taxable payroll		
<u>Year</u>	<u>Cost Rate</u>	<u>Income Rate</u>	<u>Annual Balance</u>	<u>Trust Fund</u>	<u>Cost Rate</u>	<u>Income Rate</u>	<u>Annual Balance</u>
				<u>Ratio 1-1-year</u>			
2012	13.83	12.89	-0.93	340	0.00	0.00	0.00
2013	13.95	12.83	-1.12	329	0.00	0.00	0.00
2014	13.98	12.93	-1.05	315	0.00	0.00	0.00
2015	13.97	12.95	-1.01	302	0.00	0.00	0.00
2016	13.94	12.98	-0.96	290	0.00	0.00	0.00
2017	13.91	13.01	-0.90	278	0.00	0.00	0.00
2018	13.96	13.03	-0.92	266	-0.01	0.00	0.01
2019	14.13	13.05	-1.07	254	-0.01	0.00	0.01
2020	14.36	13.07	-1.29	241	-0.01	0.00	0.01
2021	14.64	13.11	-1.53	227	-0.02	0.00	0.02
2022	14.95	13.13	-1.82	213	-0.02	0.00	0.02
2023	15.26	13.14	-2.11	198	-0.03	0.00	0.03
2024	15.55	13.16	-2.39	182	-0.04	0.00	0.04
2025	15.83	13.18	-2.66	166	-0.05	0.00	0.05
2026	16.09	13.19	-2.90	149	-0.06	0.00	0.06
2027	16.34	13.21	-3.14	131	-0.07	0.00	0.06
2028	16.56	13.22	-3.34	113	-0.08	0.00	0.07
2029	16.74	13.23	-3.51	93	-0.09	0.00	0.08
2030	16.91	13.24	-3.66	73	-0.10	-0.01	0.09
2031	17.04	13.25	-3.78	53	-0.11	-0.01	0.10
2032	17.13	13.26	-3.87	31	-0.12	-0.01	0.11
2033	17.20	13.26	-3.94	10	-0.13	-0.01	0.12
2034	17.24	13.27	-3.97	---	-0.14	-0.01	0.13
2035	17.26	13.27	-3.99	---	-0.14	-0.01	0.14
2036	17.27	13.27	-4.00	---	-0.15	-0.01	0.14
2037	17.27	13.27	-4.00	---	-0.16	-0.01	0.15
2038	17.26	13.27	-3.98	---	-0.16	-0.01	0.15
2039	17.22	13.27	-3.95	---	-0.17	-0.01	0.16
2040	17.19	13.27	-3.91	---	-0.17	-0.01	0.16
2041	17.14	13.27	-3.87	---	-0.18	-0.01	0.17
2042	17.10	13.27	-3.83	---	-0.18	-0.01	0.17
2043	17.06	13.27	-3.80	---	-0.18	-0.01	0.17
2044	17.03	13.27	-3.76	---	-0.18	-0.01	0.17
2045	17.00	13.27	-3.74	---	-0.18	-0.01	0.17
2046	16.97	13.27	-3.71	---	-0.19	-0.01	0.17
2047	16.95	13.26	-3.68	---	-0.19	-0.01	0.18
2048	16.93	13.26	-3.66	---	-0.19	-0.01	0.18
2049	16.91	13.26	-3.64	---	-0.19	-0.01	0.18
2050	16.89	13.26	-3.63	---	-0.19	-0.01	0.18
2051	16.88	13.26	-3.62	---	-0.19	-0.01	0.18
2052	16.88	13.26	-3.62	---	-0.19	-0.01	0.18
2053	16.89	13.26	-3.62	---	-0.19	-0.01	0.17
2054	16.90	13.27	-3.63	---	-0.18	-0.01	0.17
2055	16.91	13.27	-3.64	---	-0.18	-0.01	0.17
2056	16.92	13.27	-3.65	---	-0.18	-0.01	0.17
2057	16.94	13.27	-3.67	---	-0.18	-0.01	0.17
2058	16.95	13.27	-3.68	---	-0.18	-0.01	0.17
2059	16.96	13.27	-3.69	---	-0.18	-0.01	0.17
2060	16.97	13.27	-3.70	---	-0.18	-0.01	0.17
2061	16.98	13.27	-3.70	---	-0.18	-0.01	0.17
2062	16.98	13.28	-3.71	---	-0.18	-0.01	0.17
2063	16.99	13.28	-3.72	---	-0.18	-0.01	0.17
2064	17.00	13.28	-3.73	---	-0.18	-0.01	0.17
2065	17.02	13.28	-3.74	---	-0.18	-0.01	0.17
2066	17.03	13.28	-3.75	---	-0.18	-0.01	0.17
2067	17.06	13.28	-3.78	---	-0.18	-0.01	0.17
2068	17.08	13.28	-3.80	---	-0.18	-0.01	0.17
2069	17.11	13.28	-3.83	---	-0.18	-0.01	0.17
2070	17.14	13.29	-3.85	---	-0.18	-0.01	0.17
2071	17.17	13.29	-3.88	---	-0.19	-0.01	0.17
2072	17.19	13.29	-3.90	---	-0.19	-0.01	0.17
2073	17.22	13.29	-3.93	---	-0.19	-0.01	0.17
2074	17.25	13.29	-3.95	---	-0.19	-0.01	0.18
2075	17.28	13.30	-3.98	---	-0.19	-0.01	0.18
2076	17.30	13.30	-4.00	---	-0.19	-0.01	0.18
2077	17.32	13.30	-4.03	---	-0.19	-0.01	0.18
2078	17.35	13.30	-4.05	---	-0.19	-0.01	0.18
2079	17.38	13.30	-4.08	---	-0.19	-0.01	0.18
2080	17.42	13.30	-4.11	---	-0.19	-0.01	0.18
2081	17.45	13.31	-4.15	---	-0.19	-0.01	0.18
2082	17.49	13.31	-4.18	---	-0.19	-0.01	0.18
2083	17.53	13.31	-4.22	---	-0.19	-0.01	0.18
2084	17.57	13.31	-4.25	---	-0.19	-0.01	0.18
2085	17.61	13.32	-4.29	---	-0.19	-0.01	0.18
2086	17.64	13.32	-4.33	---	-0.19	-0.01	0.18
2087	17.68	13.32	-4.36	---	-0.19	-0.01	0.18

Summarized Estimates: Proposal				
	Cost Rate	Income Rate	Actuarial Balance	Year of reserve depletion ¹
2012	16.56%	14.01%	-2.54%	2033

Summarized Estimates: Change from Present Law		
Cost Rate	Income Rate	Actuarial Balance
-0.13%	-0.01%	0.12%

¹ Under present law, the year of Trust Fund reserve depletion is 2033.