

**Detailed Single Year Tables**

**Category of Change: Coverage of Employment or Earnings, or Inclusion of Other Sources of Revenue**

**Proposed Provision: F6. Apply a 6.2 percent tax on investment income as defined in the Affordable Care Act (ACA), with unindexed thresholds as in the ACA (\$200,000 for single filer, \$250,000 for married filing jointly), starting in 2021. Proceeds go to the OASI and DI Trust Funds.**

<b>Proposal</b>					<b>Change from Current Law</b>				
Expressed as a percentage of current-law taxable payroll					Expressed as a percentage of current-law taxable payroll				
<b>Year</b>	<b>Cost Rate</b>	<b>Income Rate</b>	<b>Annual Balance</b>	<b>Trust Fund</b>	<b>Cost Rate</b>	<b>Income Rate</b>	<b>Annual Balance</b>	<b>Ratio</b>	<b>1-1-year</b>
				<b>1-1-year</b>					
2019	13.91	12.85	-1.06	273	0.00	0.00	0.00		
2020	13.94	12.87	-1.07	260	0.00	0.00	0.00		
2021	14.09	13.63	-0.46	245	0.00	0.73	0.73		
2022	14.23	13.66	-0.57	234	-0.00	0.74	0.74		
2023	14.40	13.68	-0.71	223	-0.00	0.74	0.74		
2024	14.59	13.72	-0.87	211	-0.00	0.75	0.75		
2025	14.78	13.74	-1.04	199	-0.00	0.76	0.76		
2026	14.99	13.88	-1.11	187	-0.00	0.76	0.77		
2027	15.19	13.90	-1.29	174	-0.00	0.77	0.77		
2028	15.43	13.95	-1.48	162	-0.00	0.78	0.78		
2029	15.62	13.98	-1.65	150	-0.00	0.79	0.79		
2030	15.80	14.00	-1.80	138	-0.00	0.80	0.80		
2031	15.96	14.02	-1.94	125	-0.00	0.81	0.81		
2032	16.11	14.04	-2.06	113	-0.00	0.81	0.82		
2033	16.23	14.06	-2.17	100	-0.00	0.82	0.82		
2034	16.32	14.08	-2.25	88	-0.00	0.83	0.83		
2035	16.40	14.09	-2.31	75	-0.00	0.84	0.84		
2036	16.46	14.11	-2.35	62	-0.00	0.85	0.85		
2037	16.52	14.12	-2.39	48	-0.00	0.86	0.86		
2038	16.56	14.14	-2.43	34	-0.00	0.87	0.87		
2039	16.60	14.15	-2.45	20	-0.00	0.88	0.88		
2040	16.61	14.16	-2.45	6	-0.00	0.89	0.89		
2041	16.61	14.17	-2.44	---	-0.00	0.90	0.90		
2042	16.59	14.18	-2.41	---	-0.00	0.91	0.91		
2043	16.56	14.19	-2.37	---	-0.00	0.92	0.92		
2044	16.52	14.20	-2.32	---	-0.00	0.92	0.93		
2045	16.49	14.20	-2.28	---	-0.00	0.93	0.93		
2046	16.45	14.21	-2.24	---	-0.00	0.94	0.94		
2047	16.42	14.22	-2.21	---	-0.00	0.95	0.95		
2048	16.40	14.23	-2.18	---	-0.00	0.96	0.96		
2049	16.38	14.23	-2.15	---	-0.00	0.96	0.97		
2050	16.37	14.24	-2.12	---	-0.00	0.97	0.97		
2051	16.36	14.25	-2.11	---	-0.00	0.98	0.98		
2052	16.36	14.26	-2.11	---	-0.00	0.98	0.99		
2053	16.37	14.26	-2.11	---	-0.00	0.99	0.99		
2054	16.38	14.27	-2.11	---	-0.00	1.00	1.00		
2055	16.41	14.28	-2.13	---	-0.00	1.00	1.00		
2056	16.44	14.29	-2.15	---	-0.00	1.01	1.01		
2057	16.48	14.30	-2.18	---	-0.00	1.01	1.02		
2058	16.53	14.31	-2.22	---	-0.00	1.02	1.02		
2059	16.58	14.32	-2.26	---	-0.00	1.03	1.03		
2060	16.63	14.33	-2.30	---	-0.00	1.03	1.03		
2061	16.68	14.34	-2.34	---	-0.00	1.04	1.04		
2062	16.73	14.35	-2.39	---	-0.00	1.04	1.04		
2063	16.79	14.36	-2.43	---	-0.00	1.05	1.05		
2064	16.84	14.36	-2.48	---	-0.00	1.05	1.05		
2065	16.90	14.37	-2.52	---	-0.00	1.06	1.06		
2066	16.95	14.38	-2.57	---	-0.00	1.06	1.06		
2067	17.01	14.39	-2.62	---	-0.00	1.06	1.07		
2068	17.07	14.40	-2.67	---	-0.00	1.07	1.07		
2069	17.13	14.41	-2.73	---	-0.00	1.07	1.07		
2070	17.19	14.42	-2.78	---	-0.00	1.08	1.08		
2071	17.25	14.42	-2.83	---	-0.00	1.08	1.08		
2072	17.30	14.43	-2.87	---	-0.00	1.08	1.09		
2073	17.35	14.44	-2.91	---	-0.00	1.09	1.09		
2074	17.39	14.44	-2.95	---	-0.00	1.09	1.09		
2075	17.43	14.45	-2.98	---	-0.00	1.10	1.10		
2076	17.46	14.46	-3.00	---	-0.00	1.10	1.10		
2077	17.48	14.46	-3.01	---	-0.00	1.10	1.10		
2078	17.48	14.47	-3.01	---	-0.00	1.11	1.11		
2079	17.48	14.47	-3.01	---	-0.00	1.11	1.11		
2080	17.46	14.47	-2.99	---	-0.00	1.11	1.11		
2081	17.44	14.48	-2.97	---	-0.00	1.12	1.12		
2082	17.42	14.48	-2.94	---	-0.00	1.12	1.12		
2083	17.40	14.48	-2.92	---	-0.00	1.12	1.12		
2084	17.38	14.48	-2.89	---	-0.00	1.13	1.13		
2085	17.35	14.48	-2.87	---	-0.00	1.13	1.13		
2086	17.34	14.49	-2.85	---	-0.00	1.13	1.13		
2087	17.33	14.49	-2.84	---	-0.00	1.14	1.14		
2088	17.33	14.49	-2.84	---	-0.00	1.14	1.14		
2089	17.34	14.49	-2.84	---	-0.00	1.14	1.14		
2090	17.36	14.50	-2.86	---	-0.00	1.14	1.14		
2091	17.39	14.50	-2.89	---	-0.00	1.15	1.15		
2092	17.43	14.51	-2.92	---	-0.00	1.15	1.15		
2093	17.47	14.51	-2.96	---	-0.00	1.15	1.15		
2094	17.52	14.52	-3.00	---	-0.00	1.15	1.15		

<b>Summarized Estimates: Proposal</b>				
Year	Cost Rate	Income Rate	Actuarial Balance	Year of reserve depletion <sup>1</sup>
2019				
-2093	16.59%	14.75%	-1.85%	2040

<b>Summarized Estimates: Change from Current Law</b>		
Cost Rate	Income Rate	Actuarial Balance
-0.00%	0.94%	0.94%

<sup>1</sup> Under current law, the year of Trust Fund reserve depletion is 2035.